



## City of North Richland Hills, Texas

### General Obligation Refunding & Improvement Bonds, Series 2021 Tax and Waterworks and Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2021

#### Projected Schedule of Events

Mar-21							Apr-21							May-21							Jun-21						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6						1	2	3						1							
7	8	9	10	11	12	13	4	5	6	7	8	9	10	2	3	4	5	6	7	8	6	7	8	9	10	11	12
14	15	16	17	18	19	20	11	12	13	14	15	16	17	9	10	11	12	13	14	15	13	14	15	16	17	18	19
21	22	23	24	25	26	27	18	19	20	21	22	23	24	16	17	18	19	20	21	22	20	21	22	23	24	25	26
28	29	30	31				25	26	27	28	29	30		23	24	25	26	27	28	29	27	28	29	30			
														30	31												

Complete By	Day	Event
8-Mar-21	Monday	<b>City Council passes resolution authorizing Notice of Intent Publication for Certificates of Obligation &amp; Approves FYE 2020 CAFR</b>
11-Mar-21	Thursday	1st Notice of Intent published in the Star Telegram (No later than March 11, 2021)
12-Mar-21	Friday	Initial Draft of Preliminary Official Statement & Term Sheet distributed to the City and to Bond Counsel for review
18-Mar-21	Thursday	2nd Notice of Intent published in the Star Telegram (exactly 7 days after publication of first notice)
19-Mar-21	Friday	Receive initial comments to Term Sheet
22-Mar-21	Monday	Term Sheet sent out to the City and Bond Counsel for final signoff
24-Mar-21	Wednesday	Receive initial comments to Preliminary Official Statement
25-Mar-21	Thursday	Distribute revised draft Preliminary Official Statement and Notices of Sale to City and Bond Counsel Distribute draft Preliminary Official Statement to Rating Agencies
29-Mar-21	Monday	Receive all final comments to Term Sheet
1-Apr-21	Thursday	Term Sheet sent out to Potential Bidders for CO Issuance
31-Mar-21	Wednesday	<b>City's Annual Disclosure Filings Due</b>
5-Apr-21	Week of	Rating Agency Conference Calls
8-Apr-21	Thursday	Receive 2nd Round of comments on Preliminary Official Statement and Notice of Sale
9-Apr-21	Friday	Distribute revised draft Preliminary Official Statement and Notice of Sale for final comments and sign-off
14-Apr-21	Wednesday	Receive information and comments to complete Preliminary Official Statement and Notice of Sale from City and Bond Counsel Receive Credit Ratings
15-Apr-21	Thursday	Distribute Official Statement and Notice of Sale Electronically through i-Deal Prospectus
22-Apr-21	Thursday	<b>Bank Bids Due at 10 AM for CO Issuance</b>
26-Apr-21	Monday	<b>Price/Sale of Obligations: City Council adopts Ordinances and approves sales</b>
1-Jun-21	Tuesday	Closings and Delivery of Funds to the City