



## City of North Richland Hills, Texas

### General Obligation Bonds, Series 2020

#### Tax and Waterworks and Sewer System (Limited Pledge)

#### Revenue Certificates of Obligation, Series 2020

#### Projected Schedule of Events

Jul-20							Aug-20							Sep-20							Oct-20							
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	
				1	2	3	4						1				1	2	3	4	5					1	2	3
5	6	7	8	9	10	11	2	3	4	5	6	7	8	6	7	8	9	10	11	12								
12	13	14	15	16	17	18	9	10	11	12	13	14	15	13	14	15	16	17	18	19								
19	20	21	22	23	24	25	16	17	18	19	20	21	22	20	21	22	23	24	25	26								
26	27	28	29	30	31		23	24	25	26	27	28	29	27	28	29	30											
							29	30	31																			

Complete By	Day	Event
27-Jul-20	Monday	<b>City Council passes resolution authorizing Notice of Intent Publication for Certificates of Obligation</b>
30-Jul-20	Thursday	1st Notice of Intent published in the Star Telegram (No later than July 30, 2020)
31-Jul-20	Friday	Initial Draft of Preliminary Official Statement distributed to City and to Bond Counsel for review
6-Aug-20	Thursday	2nd Notice of Intent published in the Star Telegram (exactly 7 days after publication of first notice)
11-Aug-20	Tuesday	Receive initial comments to Preliminary Official Statement
13-Aug-20	Thursday	Distribute revised draft Preliminary Official Statement and Notices of Sales to City and Bond Counsel Distribute draft Preliminary Official Statement to Rating Agencies
24-Aug-20	Week of	Rating Agency Conference Calls
27-Aug-20	Thursday	Receive 2nd Round of comments on Preliminary Official Statement and Notices of Sales
28-Aug-20	Friday	Distribute revised draft Preliminary Official Statement and Notices of Sales for final comments and sign-off
3-Sep-20	Thursday	Receive information and comments to complete Preliminary Official Statement and Notices of Sales from City and Bond Counsel Receive Credit Ratings
4-Sep-20	Friday	Distribute Official Statement and Notices of Sales Electronically through i-Deal Prospectus
14-Sep-20	Monday	<b>Sale of Obligations: City Council adopts Ordinances and approves sales</b>
14-Oct-20	Wednesday	Closings and Delivery of Funds to the City