



City of North Richland Hills, Texas

General Obligation Bonds, Series 2022

Tax and Waterworks and Sewer System (Limited Pledge)

Revenue Certificates of Obligation, Series 2022

Projected Schedule of Events

Jun-22							Jul-22							Aug-22							Sep-22						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
				1	2	3	4						1	2													
5	6	7	8	9	10	11	3	4	5	6	7	8	9	7	8	9	10	11	12	13	4	5	6	7	8	9	10
12	13	14	15	16	17	18	10	11	12	13	14	15	16	14	15	16	17	18	19	20	11	12	13	14	15	16	17
19	20	21	22	23	24	25	17	18	19	20	21	22	23	21	22	23	24	25	26	27	18	19	20	21	22	23	24
26	27	28	29	30			24	25	26	27	28	29	30	28	29	30	31				25	26	27	28	29	30	
							30	31																			

Complete By	Day	Event
27-Jun-22	Monday	City Council passes resolution authorizing Notice of Intent Publication for Certificates of Obligation
7-Jul-22	Thursday	1st Notice of Intent published in the Star Telegram (must be at least 46 days before sale date-No later than July 8, 2022)
8-Jul-22	Friday	Initial Draft of Preliminary Official Statement distributed to City and to Bond Counsel for review
14-Jul-22	Thursday	2nd Notice of Intent published in the Star Telegram (exactly 7 days after publication of first notice)
19-Jul-22	Tuesday	Receive initial comments to Preliminary Official Statement
21-Jul-22	Thursday	Distribute revised draft Preliminary Official Statement and Notices of Sales to City and Bond Counsel Distribute draft Preliminary Official Statement to Rating Agencies
1-Aug-22	Week of	Rating Agency Conference Calls
3-Aug-22	Wednesday	Receive 2nd Round of comments on Preliminary Official Statement and Notices of Sales
5-Aug-22	Friday	Distribute revised draft Preliminary Official Statement and Notices of Sales for final comments and sign-off
11-Aug-22	Thursday	Receive information and comments to complete Preliminary Official Statement and Notices of Sales from City and Bond Counsel Receive Credit Ratings
12-Aug-22	Friday	Distribute Official Statement and Notices of Sales Electronically through i-Deal Prospectus
22-Aug-22	Monday	Sale of Obligations: City Council adopts Ordinances and approves sales
21-Sep-22	Wednesday	Closings and Delivery of Funds to the City