



## City of North Richland Hills, Texas

### Combination Tax & Revenue Certificates of Obligation, Series 2026 General Obligation Refunding Bonds, Series 2026

#### Projected Schedule of Events

Jun-26						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

Jul-26						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Aug-26						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

Sep-26						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

Complete By	Day	Event
22-Jun-26	Monday	<b>City Council authorizes publication of Notice of Intent for COs</b>
29-Jun-26	Monday	First publication of Notice of Intent no later than July 9th Initial Draft of Preliminary Official Statement distributed to City and to Bond Counsel for review
TBD	TBD	2nd Notice of Intent published (exactly 7 days after publication of first notice)
6-Jul-26	Monday	Receive initial comments to Preliminary Official Statement
8-Jul-26	Wednesday	Distribute revised draft Preliminary Official Statement and Notices of Sale to City and Bond Counsel Distribute draft Preliminary Official Statement to Rating Agencies
20-Jul-26	Week of	Rating Agency Conference Calls
24-Jul-26	Friday	Receive 2nd Round of comments on Preliminary Official Statement and Notices of Sale
29-Jul-26	Wednesday	Distribute revised draft Preliminary Official Statement and Notices of Sale for additional comments
5-Aug-26	Wednesday	Receive ratings, information and comments to Preliminary Official Statement and Notices of Sale from City and Bond Counsel
10-Aug-26	Monday	Distribute updated Preliminary Official Statement and Notices of Sale for sign off
13-Aug-26	Thursday	Receive sign off on Preliminary Official Statement and Distribute Official Statement and Notices of Sale Electronically through i-Deal Prospectus
24-Aug-26	Monday	<b>Sale of Obligations: City Council adopts Ordinances and approves sales</b>
22-Sep-26	Tuesday	Closing and Delivery of Funds to the City